Opportunities to Reduce Energy Intensity in the Aluminum Industry

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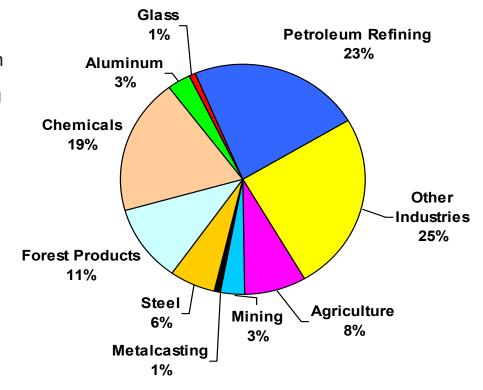


The Energy Picture

U.S. Energy Use is Split Between:

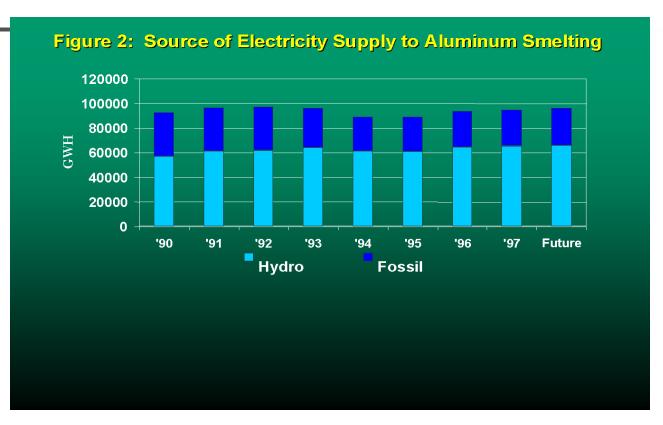
Manufacturing Component ~40 Quads

- Residential
- Transportation
- Manufacturing

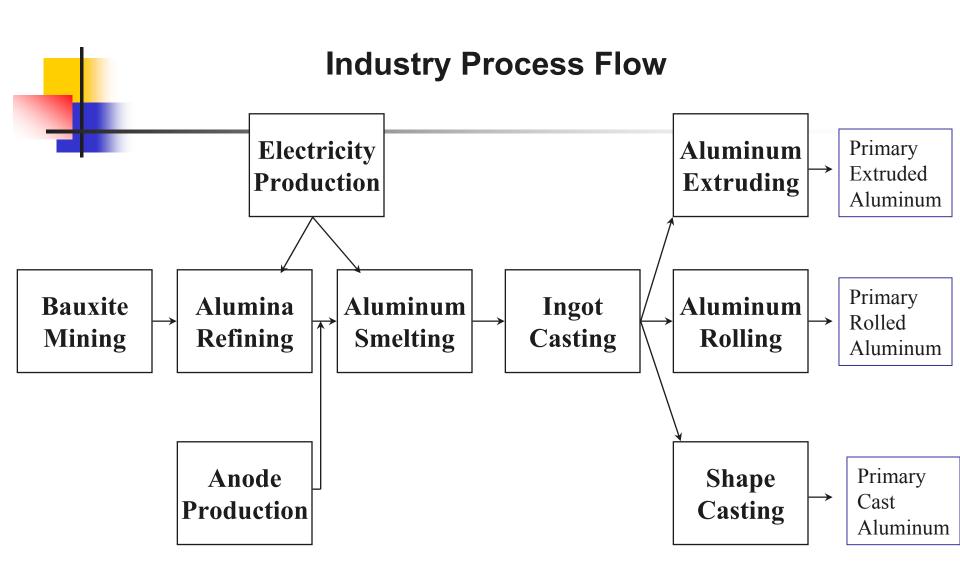


Aluminum is Small Overall User -- but with High Electrical Portion (~80%)

Proportion of Renewable Energy Used In Aluminum Production

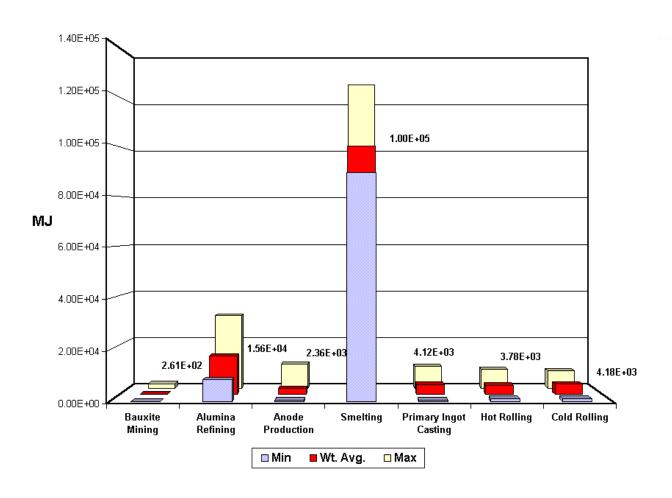


- More Than 50% of Energy is Hydropower
- Industry Produces ~34% of its Own Needs; Seeking More Energy Independence



Primary Unit Processes Energy Consumption* per 1000 kg of Output

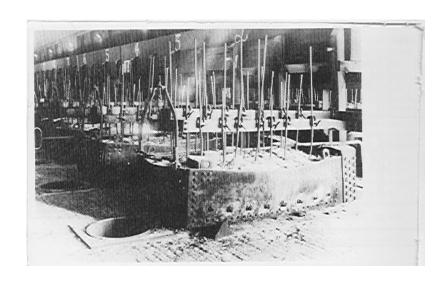




^{*}variation due to difference in technology is not is not accounted for

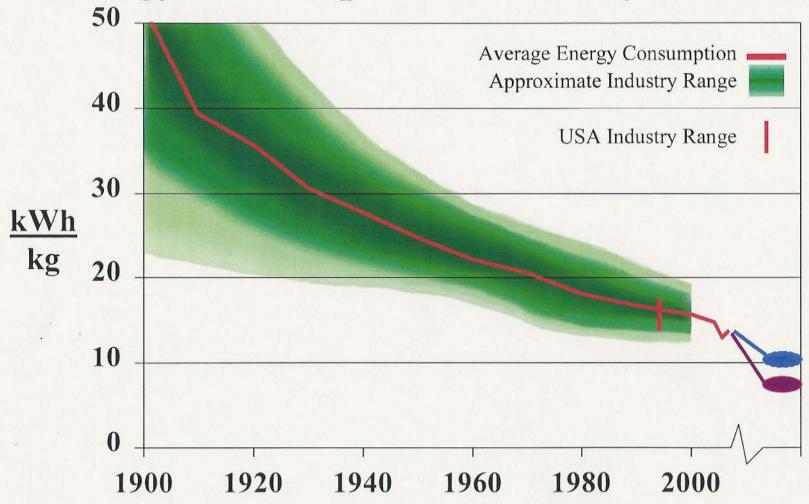


- Enormous Changes in Scale and Sophistication
- Additional Changes Still Possible
 - SOA Cells Achieve ~13.0 KWh/kg Al
 - -Theoretical Minimum 6.36 KWh/kg Al





Energy Consumption - Primary Aluminum



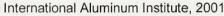
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R. Burkin, "Production of Aluminium and Alumina"

Haupin History of Frergy Consumption by Hall-Heroult Cells, pages 106-113,

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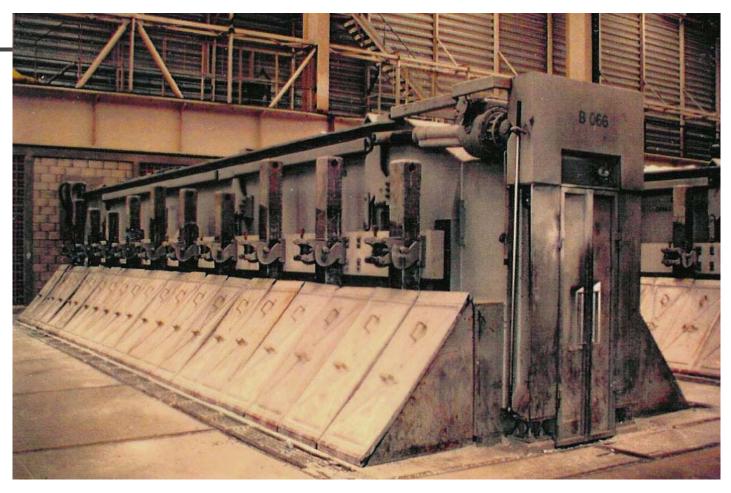




Addressing the Energy Issue

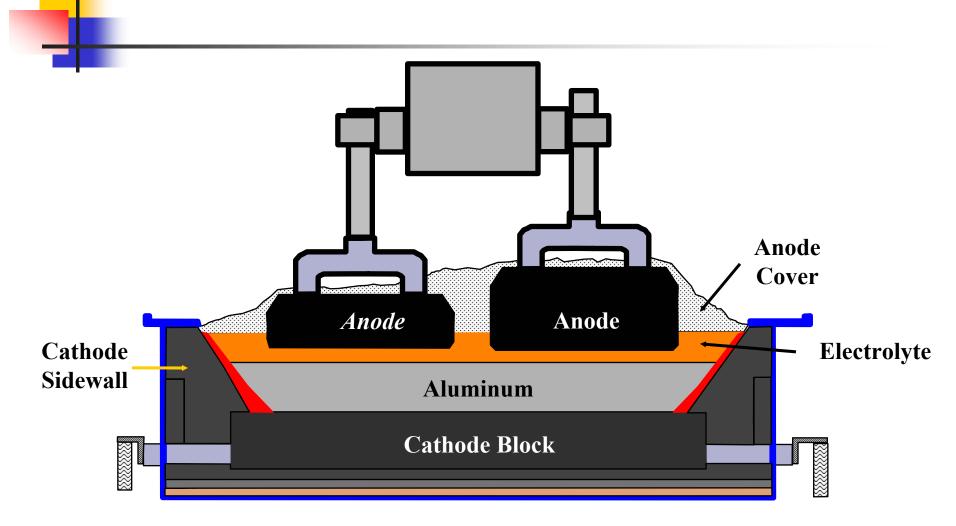
- Advanced Cells -- Wettable Cathode/Inert Anode Enable Narrower ACD
 Improved Melting and Combustion Systems
- Continuous Casting Eliminates Rolling Process Steps
- Recycling and Scrap Sorting Saves Energy, Improves
 Economics
- Sensors and Process Controls Increases Efficiency in Many Areas

Aluminum Smelting



Pechiney AP-30 Prebake Cells - 300 kA

Aluminum Smelting



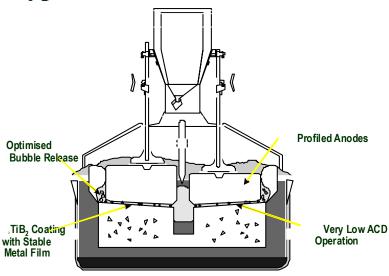
Prebake Reduction Cell



Cell Technology Developments

- Incremental
 - Higher Amperage
 - Larger Anode Area
 - Point Feeders
 - Lower Bath Temps
- Radical
 - Wettable Cathode
 - Inert Anode
 - Energy savings up to ~25%

Typical Drained Cathode Cell



Source: G.D. Brown, et. al., "TiB₂ Coated Aluminum Reduction Cells: Status and Future Direction of Coated Cells in Comalco", Queenstown Aluminum Smelting Conference, November 26, 1998.

Concept of Drained Cell



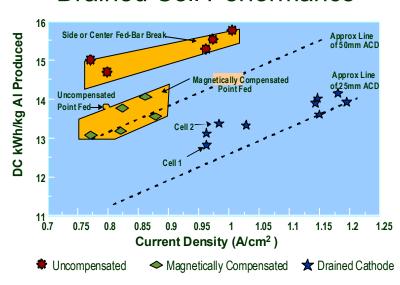
COMALCO

- Demonstrated concept

OPERATION

- No metal pad
- ACD ~ 2.5 cm
- ~40% Productivity Gain
- Material and Design Issues

Drained Cell Performance



Source: G.D. Brown, et. al., "TiB₂ Coated Aluminum Reduction Cells: Status and Future Direction of Coated Cells in Comal co", Queenstown Aluminum Smelting Conference, November 26, 1998.

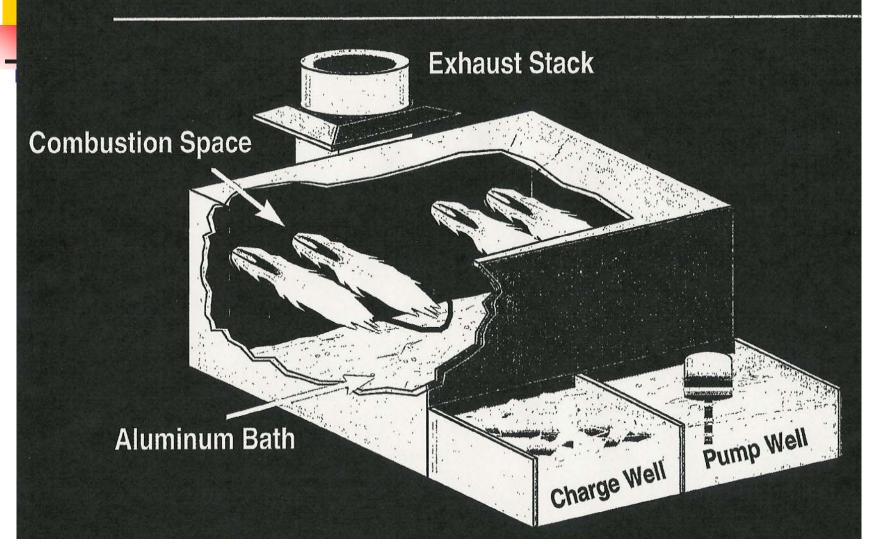


Developing Smelter Processes

- Vertical Multipolar Cells (Northwest Aluminum) – offers greater productivity.
- Carbothermic Reduction (Alcoa/Elkem)
 minimizes electrical energy and capital requirements.
- Clay to Aluminum (Toth Aluminum Company) – reduction of AlCl3 produced from clays.



Figure 2-1. Depiction of secondary aluminum melting in side-well reverberatory furnace





- Oxygen-enhanced combustion (air-oxyfuel conical combuster)—installed at Wabash Syracuse plant by Air Products.
- Low Dross Combustion System—layered flame to minimize dross formation (Gas Technology Institute).
- Reduction of melt loss through analysis and characterisation—(Secat).

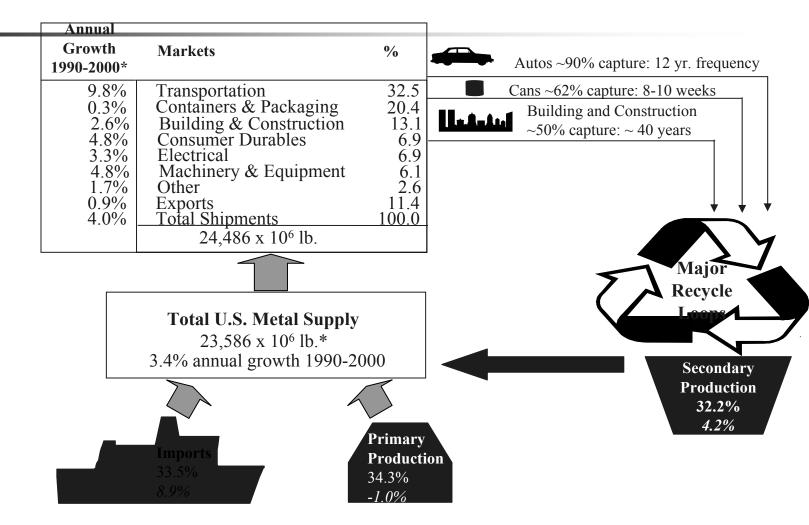
Continuous Casting

- Direct conversion of molten metal into thin strip eliminates several rolling and heating steps
- Block, Roll (Fata Hunter) and Belt (Hazelett) Casters
- 1100 and 3xxx Alloys routinely continuously cast
- Hazelett now has cast 5754, 6111 Auto Sheet



Alcan Continuous Casting Unit

Aluminum Industry Status, 2000



^{*}Difference between supply and shipment is due to inventory drawdown All italicized % are for annualized growth rate over 1990-2000



Automotive Markets

Products Distribution

- Castings - -73.8%(~60% recycled)
- Extrusions - -22.8%
- Rolled Sheet 3.4%



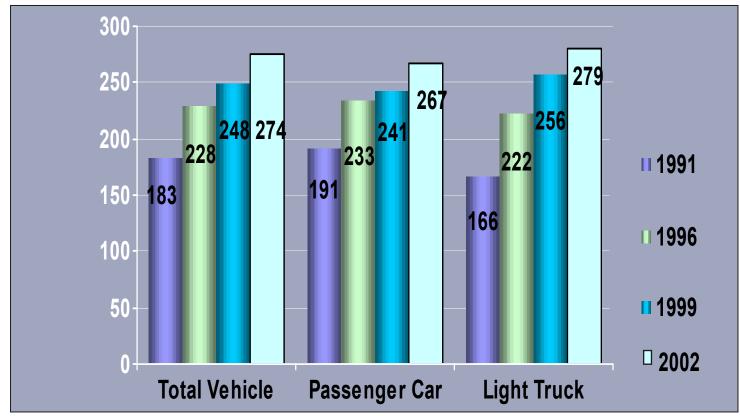
Average Use ~274lb / vehicle -- and Growing



Auto & Light Truck

Aluminum Content (lbs.) per N.A. Vehicle 1991, 1996, 1999 and 2002

Source: Ducker Research Company



Recycling

- Recycling saves 95% of energy and emissions compared to extracting metal from ore
- Economics of recycling improved by separating:
- Cast from wrought
- 5xxx from 6xxx
- Laser (LIBS) sorting

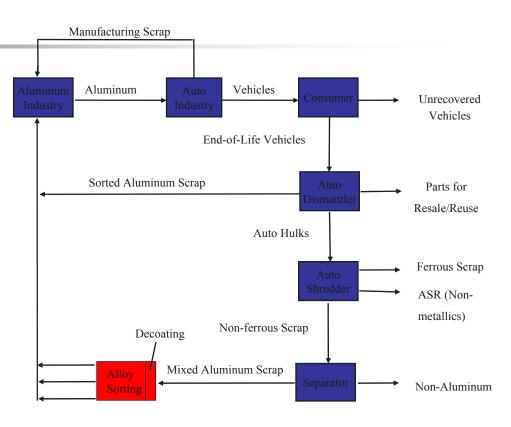
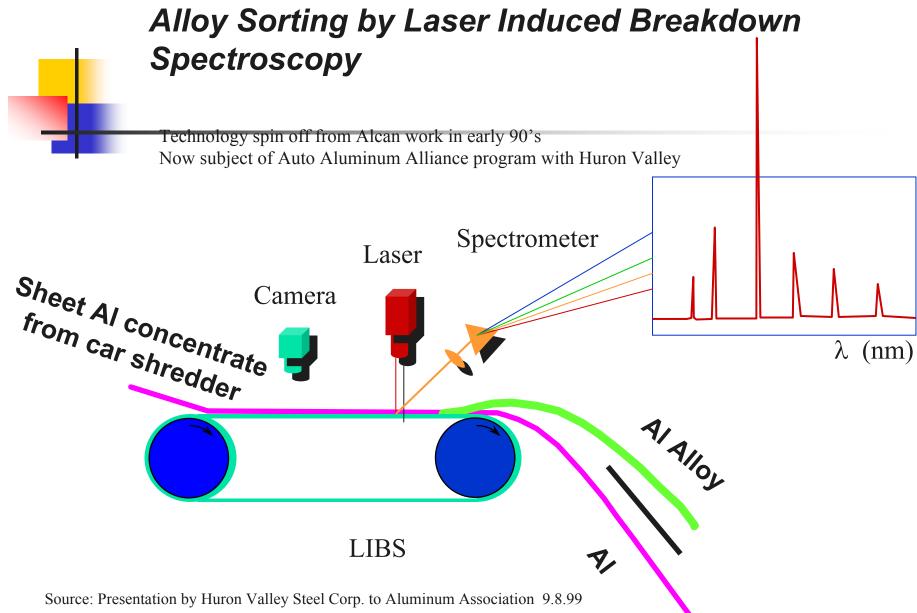


Figure 8-3. Future Aluminum Recycling Process

Source: Aluminum Industry Roadmap for the Automotive Market, publ. The Aluminum Assn.





Process Sensor and Controls

- Improved sensors and controls increase productivity
- Some examples:
- Alumina refinery sensors optimize steam, caustic use, track impurity levels; saving 10% fuel consumption (Paul K. Talley, Aluminum Today Apr. 2000, p. 34)
 - Smelter sensors have reduced anode effects by ~50 %, enhanced production, reduced emissions (EPA VAIP data)
 - Non-contact, multi-wave length, infrared temperature measurement of extrusion billet increases quality, reduces die wear
 - Variable flow coolant valves improve shape control of rolled aluminum
 - Optical sensors enable color sorting during recycling







Replica of Aluminum Capstone Placed Atop Washington Monument Washington, DC - 1884



Repair of Washington Monument Used 40 Miles of Aluminum Scaffolding - 1999